

Raleigh, NC – Hospice of Wake County will host a Planned Giving Workshop Tuesday, October 28, 2008 from 8:30 a.m. – 11:30 a.m. at The State Club on N. C. State University's Centennial Campus. This workshop is designed for board members and fund development professionals, including those in non-profit organizations, churches, community foundations, colleges and universities, and private/independent schools.

Related Links:

[Hospice of Wake County](#)

[The State Club](#)

[Pamela Jones Davidson](#)

Facts:

- The workshop is presented by:
 - North State Bank
 - The Moore Recorr Group of Wealth Advisors at Merrill Lynch
 - Glenn E. "Chip" Anderson, Senior Vice President of Wealth Management at Smith Barney
 - Premier Advisor Group
- Topics will include:
 - Simpler Planned Gift Options that All Charities Can Understand and Successfully Promote
 - What Motivates Planned Gifts?: How to Talk About Them with Real People
 - Beneficial Designations of Retirement Plan Assets
 - Top Ten Steps to Promote Planned Giving at Your Charity This Very Year
- Guest presenter is Pamela Jones Davidson, J.D.
- To register or for more information, contact Mike Blanchard, Vice President of Development, Hospice of Wake County, 919-719-5930 or mblanchard@hospiceofwake.org

Quotes:

"I laughed and cried recently while attending one of Pam Davidson's presentations...she is an entertaining, motivating, knowledgeable and thought-provoking speaker on the subject of planned giving. I highly recommend attending one of Ms. Davidson's workshops to any development professional, board member, volunteer, or professional advisor interested in helping donors discover, implement and enjoy more of their philanthropic capacity," Janet Ramsey, President, Premier Advisor Group, LLC

"I have heard many knowledgeable people speak on the topic of planned giving, but never one as personable, engaging and lively as Pamela Davidson. She has a unique gift for making technical information understandable, even to those without much experience in planned giving. Pamela is a perfect choice for a workshop at this level," Michael Blanchard, Vice President of Development, Hospice of Wake County

About Hospice of Wake County:

Your community hospice since 1979, Hospice of Wake County provides physical, emotional and spiritual care to those living with an advanced illness, their caregivers, and those who have lost a loved one regardless of age, race, religion, or financial circumstances. Our service area includes Johnston, Franklin, Chatham, Durham, Granville and Harnett counties as well as Wake County. Guided by community-based boards of directors and supported by a dedicated professional staff, our goal is to provide compassionate hospice care that allows patients to enjoy every moment of their lives to the fullest. For more information on Hospice of Wake County you may call 919-828-0890 or visit www.hospiceofwake.org.

About Pamela Jones Davison, J.D.

Guest presenter is Pamela Jones Davidson, J.D., a 1979 magna cum laude graduate of the Indiana University School of Law. She is a talented charitable gift planner and nationally recognized dynamic public speaker with more than 16 years experience in the planned giving field. From 1984 through 1996, she served at the Indiana University Foundation, leaving as its Executive Director, Planned Giving and Associate Counsel. She and the planned giving staff there annually closed on more than \$10 million in new planned gift commitments. Previously, she

was an examiner in the Gift and Estate Tax Division of the IRS and in the private practice of law in Indianapolis, Indiana. She is a past president and board member of the Planned Giving Group of Indiana and past treasurer and board member of the Indiana Chapter of the National Society of Fund Raising Executives. She served on the Board of Directors of the National Committee on Planned Giving for six years beginning in 1994, and was Chair of its Education Committee in 1995 and Secretary in 1996. She was the 1998 President-Elect of NCPG and served as its President in 1999 and, as a former president now serves on its ethics committee. She is actively involved in her community, and currently serves on the board of her community's women's shelter.

Website: <http://www.hospiceofwake.org/index.html>

Hospice of Wake County

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Hospice of Wake County, planned giving, wealth management